

**New Jersey Turnpike Authority
Swap Agreement Schedule
As of June 30, 2020**

Swap Agreement	Counterparty	Notional Value	*Execution Trade date	*Effective Date	Interest Rate Paid by the Authority	Swap Termination	Unadjusted Mark to Market Value	**Adjusted Mark to Market Value	Trade #
2015A ⁽¹⁵⁾	US Bank	21,225,000.00	4/12/2016	4/1/2016	2.9800%	1/1/2024	(\$1,610,606)	(\$1,590,950)	298677A & 298679A
2015C ⁽⁴⁾⁽¹⁵⁾	Barclays Bank PLC	10,625,000.00	2/11/2009	2/11/2009	3.2488%	1/1/2024	(\$881,358)	(\$870,603)	5135862B
2015D ⁽⁴⁾⁽¹⁵⁾	Barclays Bank PLC	10,600,000.00	2/11/2009	2/11/2009	3.2525%	1/1/2024	(\$881,135)	(\$870,376)	5135861B
2015F ⁽⁵⁾	Wells Fargo Bank, N.A.	72,350,000.00	5/20/2013	5/21/2013	3.4486%	1/1/2022	(\$3,850,828)	(\$3,826,606)	8700398
2015G ⁽⁶⁾	Wells Fargo Bank, N.A.	25,000,000.00	9/11/2015	9/1/2015	3.3500%	1/1/2024	(\$2,118,572)	(\$2,092,962)	17382978
2015H	Wells Fargo Bank, N.A.	48,235,000.00	9/11/2015	9/1/2015	3.3050%	1/1/2022	(\$2,464,673)	(\$2,449,173)	17382978
2016B ⁽⁷⁾	Wells Fargo Bank, N.A.	75,025,000.00	5/20/2013	5/21/2013	3.4486%	1/1/2023	(\$6,490,793)	(\$6,421,049)	8700398
2016C ⁽⁸⁾	Wells Fargo Bank, N.A.	50,015,000.00	9/11/2015	9/1/2015	3.4486%	1/1/2023	(\$4,082,481)	(\$4,038,626)	17382978
2016D ⁽⁹⁾	Wells Fargo Bank, N.A.	50,000,000.00	9/11/2015	9/1/2015	3.3500%	1/1/2024	(\$4,237,198)	(\$4,185,977)	17382978
2017C ⁽¹⁵⁾	Wells Fargo Bank, N.A.	221,375,000.00	9/11//15	9/1/2015	4.1720%	1/1/2030	(\$51,285,422)	(\$49,136,398)	16700498
2017C ⁽¹⁵⁾	Wells Fargo Bank, N.A.	147,585,000.00	5/20/2013	5/21/2013	4.1720%	1/1/2030	(\$34,188,978)	(\$32,756,391)	8700399
2017D-1 ⁽¹¹⁾	Wells Fargo Bank, N.A.	77,625,000.00	5/20/2013	5/21/2013	3.4486%	1/1/2024	(\$9,251,615)	(\$9,108,706)	8700398
2017D-1 ⁽¹²⁾	Wells Fargo Bank, N.A.	51,750,000.00	9/11/2015	9/1/2015	3.4486%	1/1/2024	(\$5,820,075)	(\$5,730,172)	17382978
2017D2-4 ⁽¹³⁾	Citibank, N.A.	50,000,000.00	5/9/2003	8/4/2014	3.3500%	1/1/2024	(\$4,236,959)	(\$4,185,743)	33481
2020A ⁽³⁾⁽¹⁴⁾	Barclays Bank PLC	33,875,000.00	1/28/2015	1/29/2015	3.3975%	1/1/2024	(\$1,467,401)	(\$1,453,768)	3167922B
TOTAL							(\$132,868,094)	(\$128,717,500)	

**GASB 72 establishes general principles for measuring fair value and standards of accounting and financial reporting for assets and liabilities measured at fair value

Gasb 72 non performance risk

*Dates according to the swap confirmation

- (1) Amended Effective Date May 21, 2013
- (2) Amended Effective Date August 4, 2014
- (3) Amended Effective Date January 29, 2015
- (4) Amended Effective Date September 18, 2015
- (5) Re-identified to the Series 2015F old 2013D-1
- (6) Re-identified to the Series 2015G old 2014B-1
- (7) Re-identified to the Series 2016B old 2013D-2
- (8) Re-identified to the Series 2016C old 2013E-2
- (9) Re-identified to the Series 2016D old 2014B-2
- (11) Re-identified to the Series 2017D1 old 2013D-3
- (11) Re-identified to the Series 2017D1 old 2013E-3
- (13) Re-identified to the Series 2017D2-4 old 2014B-3
- (14) Re-identified to the Series 2020A old 2015B
- (15) Amended Effective Date June 18, 2020