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May 20, 2020

New Jersey Turnpike Authority P.O. Box 5042 Woodbridge, NJ 07095

Attention: Ms. Diane Gutierrez-Scaccetti, Chair

Mr. John M. Keller, Executive Director

Dear Madam and Sir:

Pursuant to Section 713(e) of that certain "Turnpike Revenue Bond Resolution," adopted August 20, 1991, as amended and restated September 26, 1991, and as further amended and restated November 22, 1991, of the New Jersey Turnpike Authority (the "Authority"), as the same has been amended and supplemented from time to time in accordance with its terms (collectively, the "General Bond Resolution"), the undersigned, as an authorized officer of CDM Smith, acting as Traffic Engineer as such term is defined in the General Bond Resolution, hereby certifies to the following:

- 1. The implementation by the Authority on or about September 13, 2020 of the Revised Toll Proposal, inclusive of the bus discount changes and tolling Interchange 19W on the New Jersey Turnpike, in addition to the annual rate changes beginning on or about January 1, 2022, as such terms are defined in and contemplated by that certain "RESOLUTION APPROVING IMPLEMENTATION OF A NEW AUTHORITY CAPITAL IMPROVEMENT PLAN FOR THE NEW JERSEY TURNPIKE AND GARDEN STATE PARKWAY AND SUPPORTING ADJUSTMENTS TO THE EXISTING TOLLS AND FOR THE ESTABLISHMENT OF A NEW TOLL AT INTERCHANGE 19W ON THE WESTERN SPUR OF THE NEW JERSEY TURNPIKE" adopted by the Authority contemporaneously herewith (the "Toll Adjustment Resolution"), will not result in a reduction in Net Revenues (as defined in the General Bond Resolution) by reason of collectability, reduction in traffic, or costs of operation or any other reason.
- 2. The Implementation by the Authority on or about September 13, 2020 of the Revised Toll Proposal, inclusive of the Bus Discount Changes (as defined and contemplated by the Toll Adjustment Resolution) in and of itself affects the tolls accounting for less than ten percent (10%) of the Turnpike Revenues (as defined in the General Bond Resolution).

The Authority may rely on these certifications in the adoption of the Toll Adjustment Resolution.

Very Truly Yours,

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Scott A. Allaire Vice President CDM Smith Inc.